

BEEF TRADE: POTENTIAL BENEFITS OFFERED BY THE APPLICATION OF COMMODITY BASED APPROACH IN THE CAPRIVI

SADC/AHEAD Workshop
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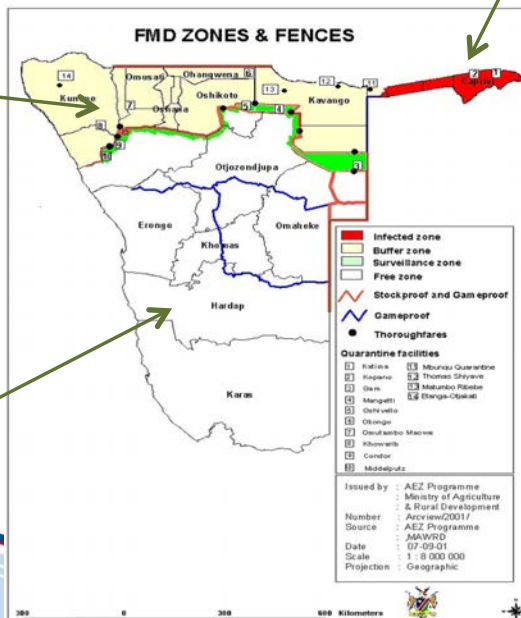


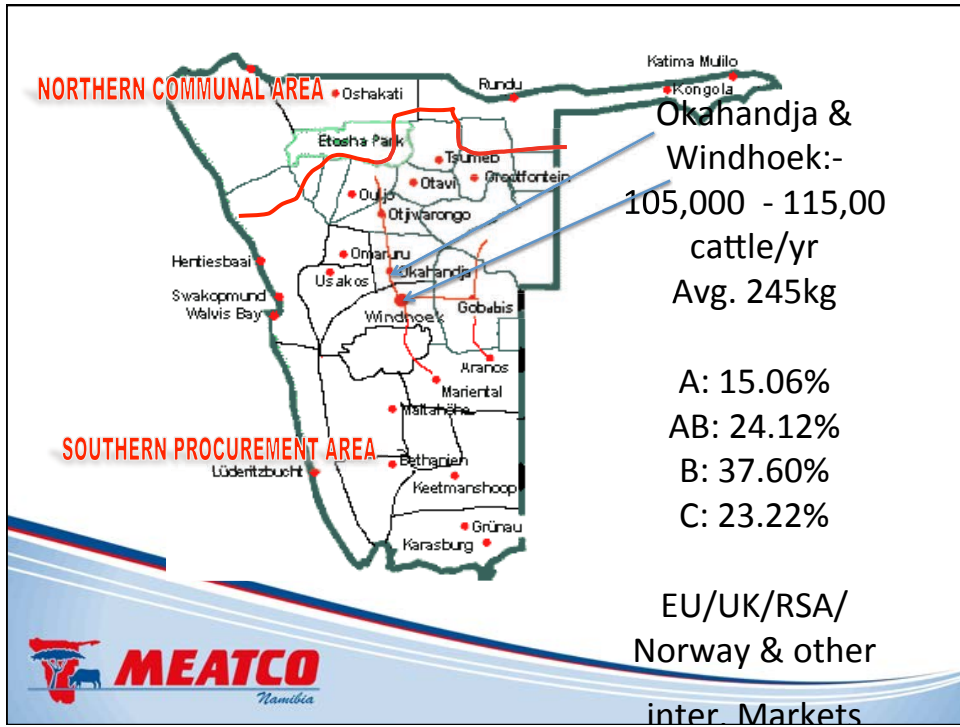
FMD ZONES

FMD protection zone

FMD free zone

FMD infected zone





MeatCo Katima Mulilo

	Heads	Avg. kg	Avg. Price/kg	Age – Grade	2009	2010	2011	2012
2002	12,603	149	0					
2003	10,231	151	0	A	0.67	1.56	1.29	0.23
2004	5,923	166	8.82	AB	1.90	3.51	2.46	2.24
2005	8,883	155	9.51	B	12.52	12.09	15.51	13.89
2006	9,764	148	12.77	C	84.91	82.85	80.74	83.64
2007	8,491	153	13.52					
2008	0	0	0					
2009	4,361	158	16.84					
2010	7,577	171	16.79					
2011	6,738	164	18.20					
2012(ytd)	1,402	160	20.51					



CATTLE NUMBERS IN THE NCA' s



Regions	1990	1995	2000	2006
	85 000	137 652	176 715	217 879
Omusati				246 674
Oshana	350 000	423 566	794 741	107 959
Ohangwena				183 488
Oshikoto				218 882
Kavango	87 740	82 322	127 043	125 927
Caprivi	93 550	122 827	151 106	156 379
Total	616 290	766 367	1 249 605	1 257 188
Percentage Increase		25	63	1



BEEF PRODUCTION IN THE NCA' s

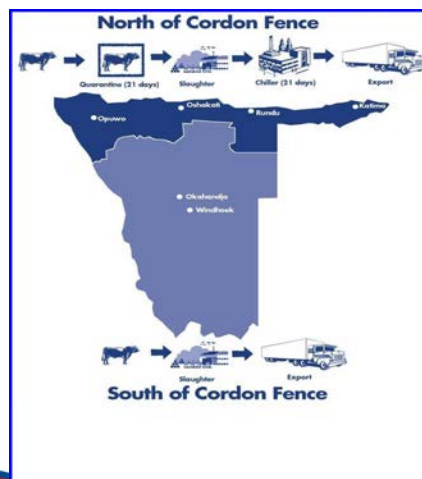
Off take 1-2% (formal)

Majority C-grades (74%)

Carcass weight 170 kg

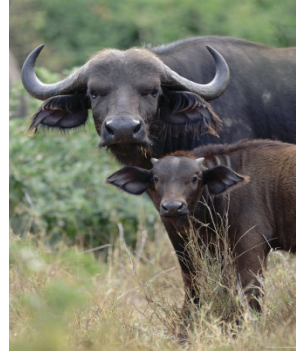
Fluctuating supply

Limited & Low-value markets



CAPRIVI

- 12 000 livestock owners (16,800 households)
- Approx. 160,000 cattle
- Recurrent FMD outbreaks - recent
 - Nov 2007:- re-open Sept 2009
 - May 2010:- re-open July 2010
 - Nov 2011:- re-open July 2012
- Wildlife – source of livestock infection
- 13 communal conservancies
- Part of trans-frontier conservation area (KAZA TFCA)



FMD control measures in place

- Active surveillance
- Biannual vaccination
- Identification and traceability system
- 21 days quarantine (pre & post-slaughter)
- Ante-/post mortem inspections



POLICY IN CASE OF FMD OUTBREAK

Movement restriction

FMD surveillance

FMD vaccination

Ban for meat export

closure of abattoir

Re-open:- 6 months after last confirmed case



NEGATIVE EFFECTS – MOVEMENT RESTRICTIONS

- Loss of income to the producers (Avg. N\$3.5 million/mnth) & region
- Land degradation (low off-take)
- Reduce investments (producers/abattoir)
- Loss of income for the abattoir (Avg. N \$2.9million/mnth)
 - Pay permanent employees (risk/losing skills & knowledge)
 - Pay other fix cost



BENEFITS FROM CBT

- Continuous production
- Access to more markets
- Secured Market & Income to producers
- Producers – invest in livestock production
- Long term benefit to the region at large
- No need to set-up capital intensive processing plants as an forced alternative – fresh/frozen beef achieve better prices



Thank you

